

PROTOCOL
**Meetings of the Counting Commission of the Extraordinary General meeting of
shareholders of JSC «ANOR BANK» (by vote count)**

Tashkent c.
4, Sayram street 5th-driveway

21.10.2020y.

2 (Two) sets of ballots were issued, with a total of 100 000 000 votes or 100% of the total number of bank shares admitted for voting.

When counting votes on agenda items, it was established:

2 (Two) sets of ballots were handed over with a total of 100 000 000 votes.

Results of voting by ballots on agenda items:

On the first item on the agenda of the meeting:

«On approval of the quantitative and personal composition of the Counting Commission of «ANOR BANK» JSC».

Voting results:

«Per» -1 shareholder voted with the number of shares 95 100 000 or 95,10% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved.

SOLUTION:

1.1. To approve the Counting Commission of the extraordinary general meeting of shareholders of the bank in the number of three members, consisting of: Khodjaeva Z.M., Abduvasikova M.A., Jumaev M.K.

On the second item on the agenda:

«On approval of the Regulations for holding an extraordinary general meeting of shareholders of «ANOR BANK» JSC».

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved.

SOLUTION:

2.1. To approve the Regulations for the Extraordinary General Meeting of Shareholders of «ANOR BANK» JSC in the following order:

- for speeches of speakers on key issues – up to 10 minutes;
- for additional speeches, remarks and debates – up to 5 minutes;
- break for counting votes – 5 minutes.

On the third item on the agenda:

«On consideration of the founder's report on expenses incurred in order to establish «ANOR BANK» JSC».

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

3.1. To approve the results of the placement of the initial issue of ordinary registered uncertified shares of «ANOR BANK» JSC registered with the Capital Market Development Agency № P0916 dated September 23, 2020 in

the amount of 100 000 000 pieces in the amount of 100 000 000 000 UZS with a par value of one share 1 000 UZS.

3.2. To approve the authorized capital of «ANOR BANK» JSC in the amount of 100 000 000 000 UZS, which consist of 100 000 000 ordinary registered uncertified shares with a par value of one share 1 000 UZS

On the fourth item on the agenda:

«On determination of the maximum size of authorized shares of «ANOR BANK» JSC»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

4.1. Determine the number of the maximum size of authorized shares that the bank has the right to issue in addition to previously placed in the amount of 105 000 000 ordinary registered uncertified shares with a par value of one share 1 000 UZS for a total of 105 000 000 000 UZS

On the fifth item on the agenda:

«On amendments and additions to the Charter of «ANOR BANK» JSC»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

5.1. To approve the text of the amendments and additions to the Charter of «ANOR BANK» JSC according to the appendix.

5.2. Instruct the Board of the bank to carry out the necessary legal actions related to the state registration of amendments and additions to the Charter of «ANOR BANK» JSC in the prescribed manner.

On the sixth item on the agenda:

«On consideration of the issue of re-election of the Controller of «ANOR BANK» JSC»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

6.1. To elect Yuldashev Otabek Khasanbaevich as the Controller of «ANOR BANK» JSC.

On the seventh item on the agenda:

«On approval of the Organizational structure of «ANOR BANK» JSC»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

7.1. To approve the Organizational structure of «ANOR BANK» JSC according to the appendix.

On the eighth item on the agenda:

«On approval of the Regulations on the General Meeting of Shareholders, on the Committee of minority shareholders, on the bank’s Supervisory Board, on the bank’s Management Board, on the bank’s Controller, on the Procedure for remuneration of the members of the bank’s Supervisory Board, the bank’s Corporate Governance Code»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

8.1. To take into account the information provided on the approval of the composition of the bank’s Supervisory Board, the bank’s Management Board, as well as the bank’s Controller.

8.2. To approve the Regulation on the General Meeting of Shareholders of «ANOR BANK» JSC, the Regulation on the Supervisory Board of «ANOR BANK» JSC, the Regulation on the Management Board of «ANOR BANK» JSC, the Regulation on the Controller of «ANOR BANK» JSC, the Regulation on the procedure for remuneration of the members of the Supervisory Board of «ANOR BANK» JSC, the Corporate Governance Code of «ANOR BANK» JSC according to the appendices.

8.3. Apply the conditions and requirements of the Procedure for remuneration of members of the Supervisory Board of «ANOR BANK» JSC from October 1, 2020.

On the ninth item on the agenda:

«On approval of the Strategy for medium-term and long-term development of «ANOR BANK» JSC»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

9.1. To approve the medium-term development Strategy of «ANOR BANK» JSC for 2020-2023 according to the appendix.

9.2. To approve the long-term development Strategy of «ANOR BANK» JSC for 2020-2025 according to the appendix.

On the tenth item on the agenda:

«Approval of the audit organization and the maximum amount of payment for its services»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

10.1. To approve the Auditing Organization JSC “Ernst & Young” to conduct an independent audit of the financial statements of «ANOR BANK» JSC at the end of 2020 with the maximum amount of payment for audit services in the amount of 440 billion so’m excluding VAT- 15%

On the eleventh item on the agenda:

«Approval of the maximum amount of sponsorship and charitable assistance»

Voting results:

«Per» -2 shareholders voted with the number of shares 100 000 000 or 100% of the total number of voting shares.

«Against» - 0

«Abstained» - 0

Agenda item – approved

SOLUTION:

11.1 The bank will not provide sponsorship and charitable assistance until the end of 2020.

Note:

This protocol of the counting commission of the Extraordinary General Meeting of Shareholders of «ANOR BANK» JSC was drawn up and signed on October 21, 2020, without corrections, numbered and stitched on 3 (three) sheets, in Russian, in 2 copies.

Chairman of the Commission _____

Xojaeva Z.M.

Members of the counting commission _____

Abduvosiqova M.A.

Jumaev M.K.